

Meeting of the Board  
**STATE PUBLIC SCHOOL BUILDING AUTHORITY**  
February 18, 2021  
Meeting is by Conference Call  
11:03 a.m. Prevailing Time

MINUTES

1. Call to Order, Filing of Proof of Sunshine Notice and of Sending Notice of the Meeting, and Announcement of Quorum
2. Election of Officers for 2021
3. Approval of the Minutes of the Meeting of October 29, 2020
4. Financial Reports for the Months of October, November and December 2020
5. Revolving Loan Fund
6. Approval of Projects
  - A. Resolution Authorizing the Financing of a Project on Behalf of the Community College of Allegheny County
  - B. Resolution Authorizing the Undertaking of a Project on Behalf of the Butler County Community College
7. Old Business
  - A. Executive Director's Update
8. New Business
9. Adjournment

**1. CALL TO ORDER, FILING OF PROOF OF SUNSHINE NOTICE AND OF SENDING NOTICE OF THE MEETING AND ANNOUNCEMENT OF QUORUM**

With a quorum of board members present, the meeting of the State Public School Building Authority was called to order on Thursday, February 18, 2021 at 11:03 A.M. prevailing time. The meeting was held by conference call, due to the Covid-19 pandemic and in accordance with the Governor's Declaration of a State of Emergency for the Commonwealth of Pennsylvania due to a public health emergency dated March 6, 2020. The proof of the Sunshine advertisement and certification regarding sending the notice of the meeting is attached to these minutes and identified as Appendix "A". It was noted that the meeting was being recorded.

Chairperson Heuer asked if there were any members of the public on the call. There were no members of the public on the call.

Chairperson Heuer welcomed new board members Senator Scott Martin, Representative Napoleon Nelson, Treasurer Stacy Garrity, and Auditor General Timothy DeFoor.

**Members Participating by Conference Call**

Steven Heuer, (Proxy for Governor Thomas W. Wolf)  
Senator Scott Martin  
Representative Curtis G. Sonney  
Representative Napoleon J. Nelson  
Jennifer Langan, (Proxy for Treasurer Stacy Garrity)  
Christal Pike-Nase, (Proxy for Auditor General Timothy L. DeFoor)  
Secretary of General Services Curtis M. Topper  
Patrick Lord, (Proxy for Acting Secretary of Education Noe Ortega)

**Member Absent**

Senator Jay Costa

**Authority Personnel Participating by Conference Call**

Eric Gutshall, Executive Director  
Beverly Nawa, Director of Operations  
David Player, Comptroller

**Also Participating by Conference Call**

Timothy L. DeFoor, Pennsylvania Auditor General  
Christine Seitz, Executive Director, Education Committee (Majority)  
Terry Trego, Chief of Staff for Senator Scott Martin  
William McCarty, Esquire, Authority Counsel, Barley Snyder LLP  
James Flynn, Controller, Community College of Allegheny County

Melissa Hughes, Senior Analyst, Public Financial Management LLC  
Ben Ried, Esquire, Mette, Evans & Woodside  
James Hrabosky, Vice President for Administration & Finance, Butler County  
Community College  
James Webster, Esquire, Clark Hill PLC  
Scott Shearer, Managing Director, Public Financial Management LLC

## 2. ELECTION OF OFFICERS FOR 2021

Chairperson Heuer explained that the officers of the Authority are elected at the first Board meeting of the year. Typically, the Governor serves as President of the Board and the three Vice Presidents are the two members of the Senate and the Speaker of the House or his or her designees. The Secretary is usually the Secretary of General Services and the Treasurer is normally the State Treasurer.

Chairperson Heuer recommended that Governor Wolf be elected President, Senators Martin and Costa and Representative Sonney as the Vice Presidents, Treasurer Garrity as the Treasurer and Secretary Topper as Secretary. He also recommended Eric Gutshall, Bev Nawa and Dave Player be elected Assistant Secretaries and Assistant Treasurers.

Chairperson Heuer opened the floor to nominations or a motion to elect the recommended officers.

In accordance with the SPSBA Bylaws, and upon **MOTION** by **Ms. Pike-Nase**, at the SPSBA Board Meeting of February 18, 2021, the following Officers were unanimously elected for a period of one year and until their respective successors shall have been duly elected and qualified or until they have ceased to be members of the Board:

Following to be elected:	Incumbent
a. President	Thomas W. Wolf
b. Vice President	Scott Martin
Vice President	Jay Costa
Vice President	Curtis G. Sonney
c. Secretary	Curtis M. Topper
d. Treasurer	Stacy Garrity
e. Assistant Secretary	Eric Gutshall
	Beverly M. Nawa
	David Player
f. Assistant Treasurer	Eric Gutshall
	Beverly M. Nawa
	David Player

### **3. APPROVAL OF THE MINUTES OF THE MEETING OF OCTOBER 29, 2020**

A copy of the minutes of the meeting of October 29, 2020, was distributed to the Board Members prior to this meeting. It is therefore recommended that consideration be given to the adoption of the following Resolution:

RESOLVED That the minutes of the SPSBA meeting of October 29, 2020, be and hereby are approved as presented.

Upon **MOTION** by **Ms. Pike-Nase**, and after full discussion, the above Resolution was approved at the SPSBA Board Meeting of February 18, 2021, with seven members voting yes, zero members voting no and Representative Nelson abstaining.

### **4. FINANCIAL REPORTS FOR THE MONTHS OF OCTOBER, NOVEMBER AND DECEMBER 2020**

The Financial Reports for the months of October, November and December 2020 were emailed to Board Members prior to this meeting.

It is recommended that consideration be given to the adoption of the following Resolution:

RESOLVED That the Financial Reports of the State Public School Building Authority for the months of October, November and December 2020 as received by this Board, be accepted, and filed with the minutes of this meeting.

Upon **MOTION** by **Representative Nelson**, and **SECONDED** by **Ms. Pike-Nase**, and after full discussion, the above Resolution was unanimously approved at the SPSBA Board Meeting of February 18, 2021.

### **5. REVOLVING LOAN FUND**

Mr. Gutshall explained we had no closings and there are no pending projects for the Revolving Loan Fund.

## **6. APPROVAL OF PROJECTS**

### **A. Resolution Authorizing the Undertaking of a Project on Behalf of the Community College of Allegheny County**

Mr. Gutshall explained that the Community College of Allegheny County requested that the Authority issue a maximum of \$38,000,000 of revenue bonds to finance the refunding and retiring of the Authority's College Revenue Bonds, Series of 2012. After completing an RFP and at the request of the College, the Office of General Counsel has appointed Mette, Evans & Woodside as Bond Counsel and Powell Law as co-counsel.

The Resolution in your agenda approves all actions necessary in connection with the issuance of the Bonds.

James Flynn, Controller for the College, Melissa Hughes of PFM and Ben Ried, Esquire of Mette, Evans & Woodside were on the call to answer board members questions.

Chairperson Heuer asked if board members had any questions, and hearing none, he asked for a motion to approve the project.

**RESOLUTION OF THE  
STATE PUBLIC SCHOOL BUILDING AUTHORITY  
AUTHORIZING  
THE UNDERTAKING OF A PROJECT ON BEHALF OF  
THE COMMUNITY COLLEGE OF ALLEGHENY COUNTY**

**DOCKET NO. 2493**

**NOW, THEREFORE, BE IT RESOLVED AS FOLLOWS**

1. The State Public School Building Authority (the “Authority”) will undertake the financing of a project consisting of (1) refunding and retiring the Authority’s College Revenue Bonds (Community College of Allegheny County Project), Series of 2012 (the “2012 Bonds”), currently outstanding in the aggregate principal amount of \$33,875,000; and (2) the payment of the costs and expenses of issuing and insuring the Bonds (collectively, the “Refunding Project”).

2. In order to finance the Refunding Project, the Authority will enter into an appropriate trust indenture or supplemental trust indenture (herein referred to as the “Indenture”) with the Trustee herein appointed, and shall issue up to \$38,000,000 in aggregate principal amount of revenue bonds in one or more series (which may be issued on the same or different dates) to be designated substantially as the “State Public School Building Authority College Revenue Bonds (Community College of Allegheny County Project)” with an appropriate series designation (such bonds being herein referred to as the “Bonds”). The Bonds shall have a term not to exceed 14 years from the date of their issuance and delivery and shall bear interest at fixed rates acceptable to the College, shall mature in such principal amounts and at such times, and shall be subject to redemption, all as approved by the Executive Director in consultation with the College and as further provided in a Bond Purchase Agreement hereinafter described.

The Bonds shall be issued in such denominations and form and with such terms as shall be set forth in the Indenture and approved by the Executive Director of the Authority. The execution of the Bonds with the manual or facsimile signature of the Governor of the Commonwealth of Pennsylvania, as the President or any Vice President of the Authority, together with the official seal or a facsimile of the official seal of the Authority and the attestation thereof by the manual or facsimile signature of the Secretary or Assistant Secretary of the Authority, is hereby authorized. The Executive Director of the Authority is hereby authorized to deliver the Bonds to the Trustee under the Indenture for authentication, and to execute and deliver instructions to the Trustee to deliver the Bonds when so authenticated, on behalf of the Authority, to or upon the order of the purchaser thereof, against receipt of the purchase price together with any accrued interest, all in accordance with the requirements of the Indenture thereof.

3. The proceeds from the sale of the Bonds shall be loaned to the College pursuant to the terms of an appropriate loan agreement or supplemental loan agreement between the Authority and the College (herein referred to as the “Loan Agreement”), and shall be applied by the College for and toward the costs of the Refunding Project including without limitation, printing costs, fees and expenses of bond counsel, the underwriter for the College, fees and expenses of the Trustee, and administrative costs and expenses of the College and the Authority, all upon submission of the

proper documentation thereof, and if applicable, the payment of the premium or other cost for credit enhancement or liquidity enhancement for the Bonds if determined to be advantageous by the College. The Authority is hereby authorized to assign and pledge the Loan Agreement and all revenues to be received by the Authority therefrom to the Trustee under the Indenture to secure the Bonds.

4. The President, any Vice President or the Executive Director of the Authority is hereby authorized on behalf of the Authority to enter into an appropriate purchase agreement for the Bonds, in a form and with content acceptable to the Authority (the "Bond Purchase Agreement") with a bank or other financial institution (the "Purchaser"), which may be the provider of the Winning Bid selected upon invitation to bid or private negotiation as requested by the College in consultation with the Financial Advisor to the College, for the purchase of the Bonds, issued in accordance with the terms of this Resolution, and the President, any Vice President, the Secretary or any Assistant Secretary, or the Executive Director of the Authority is hereby authorized to execute and deliver the Bond Purchase Agreement on behalf of the Authority and to take such further action as he or she deems necessary or advisable to carry out the obligations of the Authority thereunder.

5. The Authority does hereby authorize the execution and delivery of the following documents relating to the issuance of Bonds of any series authorized hereunder and the financing of the Refunding Project: the Indenture, the Loan Agreement, the Bond Purchase Agreement, and any other documents required in connection with the issuance of the Bonds; any tax compliance or similar agreement with respect to any Bonds issued as tax-exempt bonds and any other document to which the Authority is a party and which is required in connection with the financing of the Refunding Project; all in such form as shall be acceptable to Bond Counsel, the Attorney General of the Commonwealth, the Office of General Counsel, and Authority Counsel and as shall be approved by the Executive Director of the Authority.

6. The President, the Vice President and the Executive Director of the Authority are, and each of them hereby is, authorized to execute, acknowledge, and deliver in the name and on behalf of the Authority, and the Secretary or Assistant Secretary are, and each of them hereby is, authorized to attest and affix the official seal of the Authority to each of the aforesaid documents. The execution of the aforesaid documents as hereinabove authorized shall be deemed to conclusively evidence the approval of the Authority of said documents.

7. The solicitation of proposals for the purchase of the Bonds (the "Bid Document") is hereby authorized by the Authority. The Authority agrees to confirm as the winning bid the Purchaser selected by the College. The circulation and distribution of copies of the Bid Document in connection with the offer and sale of the Bonds is hereby authorized.

8. Any preliminary official statement or final official statement which may be used in connection with the offer and sale of the Bonds shall be in such form as shall be approved, solely as to and for the purposes of distribution, by the Executive Director of the Authority with the advice of Bond Counsel. The Executive Director is hereby authorized to approve and execute, solely as to and for purposes of distribution, any such preliminary official statement or final official statement

in the name and on behalf of the Authority. The circulation and distribution of copies of any such documents in connection with the offer and sale of the Bonds is hereby authorized.

9. The Purchaser shall be and is hereby authorized to purchase the Bonds upon the terms and hereof and contained in the Bond Purchase Agreement. U.S. Bank National Association (or other Trustee appointed by the Authority and acceptable to the College) shall be and hereby is authorized to act as Trustee under the Indenture in connection with the issuance of the Bonds. After completing a Request for Proposal and at the request of the College, the Office of General Counsel has appointed Mette, Evans & Woodside as bond counsel for this issue.

10. The appropriate officers of the Authority are hereby authorized to take such further action and to execute and deliver in the name and on behalf of the Authority any and all other documents and certificates, in addition to those specified above, as they shall deem necessary or advisable in connection with the issuance of the Bonds and the implementation of this Resolution.

11. The Trustee shall be, by virtue of this Resolution and without further authorization from the Authority, authorized, directed, and requested to invest and reinvest all moneys available therefor pursuant to the Indenture, which by the terms of such Indenture may be invested, or to deposit and redeposit such moneys in such accounts as may be permitted by the Indenture, all subject to the terms and limitations contained in the Indenture.

12. The appropriate officers of the Authority are, and each of them is, hereby authorized to execute and deliver in the name and on behalf of the Authority such other documents and to take such other action as they shall deem necessary in order to effectuate the financing of the Project, the execution, delivery and receipt of the Indenture, the Loan Agreement, the Bond Purchase Agreement, the distribution of a preliminary official statement and final official statement, and the issuance and sale of the Bonds, all in accordance with this Resolution.

13. The appropriate officers of the Authority, including the President, any Vice President and the Executive Director are, and each of them is, hereby authorized to approve, and to execute and deliver any supplement, amendment or agreement (an "Amendment") providing for any amendment or other change to any trust indenture, loan agreement, bond, instrument or other document executed and delivered with respect to the Bonds (collectively, the "Bond Documents") requested by the College and approved by all other necessary parties, provided that (a) the officer executing the Amendment shall have determined that the Amendment will not adversely affect the Authority, such determination to be conclusively evidenced by such officer's execution of the Amendment and (b) the Authority shall have received an opinion of counsel in form and substance satisfactory to the Authority that (i) the Amendment is permitted under the State Public School Building Authority Act, as amended, and the Bond Documents, and (ii) the Amendment will not adversely affect the excludability, if applicable, from gross income of interest on the Bonds for purposes of federal income taxation.



14. This Resolution shall take effect immediately upon its adoption, and all prior Resolutions or parts thereof inconsistent herewith are hereby repealed to the extent of such inconsistencies.

Upon **MOTION** by **Ms. Pike-Nase**, and **SECONDED** by **Ms. Langan**, and after full discussion the above Resolution was unanimously approved at the SPSBA Board Meeting of February 18, 2021.

**EXHIBIT A**

**THE COMMUNITY COLLEGE OF ALLEGHENY COUNTY**

<b><u>Docket No.</u></b>	<b><u>County</u></b>	<b><u>Project Description</u></b>	<b><u>Maximum Amount to be Financed</u></b>
2493	Allegheny	Financing of a project consisting of (1) refunding the Authority's College Revenue Bonds (Community College of Allegheny County Project), Series of 2012, currently outstanding in the aggregate principal amount of \$33,875,000; and (2) the payment of the costs and expenses of issuing and insuring the Bonds.	\$38,000,000

**Maximum Term:** 14 years

**Interest Rate:** Fixed at the time of issuance

**Tax Status:** Tax-Exempt, Non-Bank Qualified

**Rating/Insurance:** To Be Determined

**Debt Type:** College Revenue Bonds

**Bond Counsel:** After completing an RFP and at the request of the Community College, the Office of General Counsel has appointed Mette, Evans & Woodside as Bond Counsel, and Powell Law, PC as subcontractor to Bond Counsel

**Trustee:** U.S. Bank National Association (or other trustee acceptable to the College)

**Underwriter:** To be selected by the College following solicitation of proposals

**Minority and/or Female Participation in this Financing:** Powell Law, PC, subcontractor to Bond Counsel.

Approved at the SPSBA Board Meeting of February 18, 2021.

## 6. APPROVAL OF PROJECTS (CONTINUED)

### B. Resolution Authorizing the Undertaking of a Project on Behalf of the Butler County Community College

Mr. Gutshall explained that the Butler County Community College requested that the Authority issue a maximum of \$9,000,000 of revenue bonds to finance the costs of construction of a Nursing and Allied Health Building, a new Operations Building and other capital improvements on the College's Main Campus. After completing an RFP and at the request of the College, the Office of General Counsel has appointed Clark Hill as Bond Counsel.

The Resolution in your agenda approves all actions necessary in connection with the issuance of the Bonds.

James Hrabosky, Vice President for Administration & Finance, Butler County Community College, Scott Shearer of PFM and James Webster, Esquire of Clark Hill were on the call to answer board members questions.

Chairperson Heuer asked if board members had any questions.

Ms. Pike-Nase asked about the additional construction being done.

Mr. Hrabosky explained that the project entails the reconfiguration of the south end of the campus. The current Operations Building, which is a maintenance building, is about 70 years old and is located in the main traffic line of the south parking lot. The project starts with the construction of a new Operations Building about 300 yards west of the current building. The current building will then be demolished and the new Allied Health Building will be built on the site. This project will take between 24 and 36 months to complete.

Ms. Pike-Nase thanked Mr. Hrabosky for the additional information.

Chairperson Heuer asked what they expect the interest rate to be.

Ms. Hughes from PFM indicated that they expect the interest rate to be in the low 2% and they expect to price bonds next week.

Chairperson Heuer asked if board members had any other questions, and hearing none, he asked for a motion to approve the project.

**RESOLUTION OF THE  
STATE PUBLIC SCHOOL BUILDING AUTHORITY  
AUTHORIZING  
THE UNDERTAKING OF A PROJECT ON BEHALF OF  
BUTLER COUNTY COMMUNITY COLLEGE**

**DOCKET NO. 2494**

**NOW, THEREFORE, BE IT RESOLVED AS FOLLOWS:**

1. The State Public School Building Authority (the "Authority") will undertake the financing of a project (the "Project") for Butler County Community College (the "College") consisting of (a) the costs of construction of a Nursing and Allied Health Building, new operations building, and other capital improvements on the College's Main Campus, and (b) the payment of the costs and expenses of issuing and insuring the Bonds to be issued for the Project, by the issuance of the Authority's College Revenue Bonds (Butler County Community College Project) Series of 2021 in a principal amount not to exceed \$9,000,000 (the "Series 2021 Bonds").

2. In order to finance the Project, the Authority will enter into a Trust Indenture (as subsequently defined) with the Trustee herein appointed and will issue the Series 2021 Bonds in an aggregate principal amount not to exceed \$9,000,000, to be designated as the "State Public School Building Authority College Revenue Bonds (Butler County Community College Project) Series of 2021." The Series 2021 Bonds will mature serially on June 15 in each year from June 15, 2022 to and including June 15, 2040, will bear interest at a fixed or variable rate acceptable to the College not to exceed 4.00% for any maturity, and will be subject to prepayment prior to their maturity dates as provided in the Series 2021 Bonds, all as approved by the Executive Director in consultation with the College, and as further provided in a bond purchase agreement, hereinafter described.

The Series 2021 Bonds will be issued in such denominations and form and with such terms as shall be set forth in a Trust Indenture between the Authority and the Trustee herein appointed to be dated as of April 1, 2021 or dated the date of issuance of the Series 2021 Bonds, and approved by the Executive Director (the "Indenture"). The execution of the Series 2021 Bonds with the manual or facsimile signature of the Governor of the Commonwealth of Pennsylvania, as the President or any Vice President of the Authority, and the manual or facsimile signature of the Secretary or Assistant Secretary of the Authority is hereby authorized. The Executive Director of the Authority is hereby authorized to deliver the Series 2021 Bonds to the Trustee under the Indenture for authentication, and to execute and deliver instructions to the Trustee to deliver the Series 2021 Bonds when so authenticated, on behalf of the Authority, to or upon the order of the purchaser thereof, against receipt of the purchase price together with any accrued interest, all in accordance with the requirements of the Indenture.

3. The proceeds from the sale of the Series 2021 Bonds will be loaned to the College pursuant to the terms of a Loan Agreement between the Authority and the College to be dated as of April 1, 2021 or the date of issuance of the Series 2021 Bonds (herein referred to as the "Loan Agreement"), and shall be applied by the College for and toward the costs of the

Project, including the payment of the costs and expenses of issuing and insuring the Series 2021 Bonds.

4. The President, any Vice President or the Executive Director of the Authority is hereby authorized on behalf of the Authority to enter into a purchase agreement for the Series 2021 Bonds, in a form and with content acceptable to the Authority and the College (the "Bond Purchase Agreement"), pursuant to a private sale as requested by the College in consultation with the Financial Advisor to the College, for the purchase of the Series 2021 Bonds, issued in accordance with the terms of this Resolution, and the President, any Vice President, or the Executive Director of the Authority is hereby authorized to execute and deliver the Bond Purchase Agreement on behalf of the Authority and to take such further action as he or she deems necessary or advisable to carry out the obligations of the Authority thereunder.

5. The Authority does hereby authorize the execution and delivery of the following documents relating to the issuance of the Series 2021 Bonds and the financing of the Project: an Indenture, a Loan Agreement, the Bond Purchase Agreement and any other document required in connection with the issuance of the Series 2021 Bonds and the financing of the Project (together, the "Authority Documents"), all in such form as shall be acceptable to Bond Counsel, the Attorney General of the Commonwealth, the Office of General Counsel, and Authority Counsel and as shall be approved by the Executive Director of the Authority.

6. The President, the Vice President or the Executive Director of the Authority, and each of them is hereby authorized to execute, acknowledge and deliver in the name and on behalf of the Authority, and the Secretary or Assistant Secretary and each of them, is hereby authorized to attest and affix the official seal of the Authority to each of the Authority Documents. The execution of the aforesaid documents as hereinabove authorized shall be deemed to conclusively evidence the approval by the Authority of the Authority Documents.

7. The Bank of New York Mellon Trust Company, N.A. (or other Trustee acceptable to the College) (the "Trustee") shall be and hereby is authorized to act as Trustee under the Indenture in connection with the issuance of the Series 2021 Bonds. After completing a request for proposals and at the request of the College, the Office of General Counsel has appointed Clark Hill PLC as Bond Counsel for this issuance.

8. The appropriate officers of the Authority are hereby authorized to take such further action and to execute and deliver in the name and on behalf of the Authority any and all other documents and certificates, including a Tax Certificate or Agreement (the "Tax Certificate") in addition to those specified above, as they shall deem necessary or advisable in connection with the issuance of the Series 2021 Bonds and the implementation of this Resolution.

9. The appropriate officers of the Authority, including the President, the Vice President and the Executive Director are, and each of them is, hereby authorized to approve, and to execute and deliver any supplement, amendment or other agreement providing for a trust indenture, loan agreement, bond, note, instrument or other document to be executed and delivered with respect to the financing of the Project or any amendment to an existing agreement relating to a financing by the Authority for the College (collectively, the "Amendment")

requested by the College and approved by all other necessary parties, provided that (a) the officer executing such Amendment shall have determined that the Amendment will not adversely affect the Authority, such determination to be conclusively evidenced by such officer's execution of an Amendment, and (b) the Authority shall have received an opinion of counsel in form and substance satisfactory to the Authority that (i) the Amendment is permitted under the Act, and (ii) the Amendment will not adversely affect the excludability from gross income of interest on the Series 2021 Bonds for purposes of federal income taxation.

10. The Trustee shall be, by virtue of this Resolution and without further authorization from the Authority, authorized, directed and requested to invest and reinvest all moneys available therefor pursuant to the Indenture, which by the terms of such Indenture may be invested, or to deposit and redeposit such moneys in such accounts as may be permitted by the Indenture, all subject to the terms and limitations contained in the Indenture.

11. The appropriate officers of the Authority are, and each of them is, hereby authorized to execute and deliver in the name and on behalf of the Authority such other documents and to take such other action as they shall deem necessary in order to effectuate the financing of the Project, the execution, delivery and receipt of the Indenture, the Loan Agreement, the Bond Purchase Agreement or any Amendment, and the issuance and sale of the Series 2021 Bonds, all in accordance with this Resolution.

12. This Resolution shall take effect immediately upon its adoption, and all prior resolutions or parts thereof inconsistent herewith are hereby repealed to the extent of such inconsistencies.

Upon **MOTION** by **Ms. Pike-Nase**, and after full discussion the above Resolution was unanimously approved at the SPSBA Board Meeting of February 18, 2021.

**EXHIBIT A**

**BUTLER COUNTY COMMUNITY COLLEGE**

<b><u>Docket No.</u></b>	<b><u>County</u></b>	<b><u>Project Description</u></b>	<b><u>Maximum Amount To be Financed</u></b>
2494	Butler	Financing of the (a) the costs of construction of a Nursing and Allied Health Building, new operations building, and other capital improvements on the College's Main Campus, and (b) the payment of the costs and expenses of issuing and insuring the Bonds	\$9,000,000

**Maximum Term:** 30 years

**Interest Rate:** Fixed or Variable at the time of issuance

**Rating/Insurance:** To Be Determined

**Bond Counsel:** After completing a Request for Proposal and at the request of the College, the Office of General Counsel appointed Clark Hill PLC as the bond counsel.

**Trustee:** The Bank of New York Mellon Trust Company, N.A.

**Underwriter:** Boenning & Scattergood, Inc.

**Minority, Veteran and/or Female Participation in this Financing:** Federal Hearings and Appeals Services, Inc., a Veteran owned firm will perform work for Clark Hill PLC.

Approved at the SPSBA Board Meeting of February 18, 2021.

## **7. OLD BUSINESS**

### **A. Executive Director's Update**

Mr. Gutshall explained that the next board meeting will be on Thursday, March 18<sup>th</sup> at 11:00 AM. He anticipates having a project for the Pennsylvania Highlands Community College to bring to the board at the March meeting.

Chairperson Heuer asked if there was any other old business to come before the Board, and hearing none, he moved to new business.

## **8. NEW BUSINESS**

Chairperson Heuer asked if there was any new business to come before the Board, and hearing none, he asked for a motion to adjourn.

## **9. ADJOURNMENT**

There being no further business to come before the Board at this time, and upon **MOTION** by **Ms. Pike-Nase**, the SPSBA Board Meeting was adjourned at 11:13 a.m.



# PUBLIC NOTICES

**Patriot-News:** All notices must be received 2 business days prior to publication.

**Community weeklies:** Monday at 5 p.m. for following issue.

Lengthier notices may require additional notification.

For additional information regarding placement for Public Notice Ad  
Contact: 717-255-8119 • Fax 717-257-4726 • email [legals@pennlive.com](mailto:legals@pennlive.com)

**YOUR RIGHT TO KNOW** and be informed of the functions of your government are embodied in legal notices. In that self-government charges all citizens to be informed, this newspaper urges every citizen to read and study these notices. We strongly advise those citizens seeking further information to exercise their right of access to public records and public meetings. The Patriot-News Public Notices can also be read on [PennLive.com](http://PennLive.com) and [publicnoticepa.com](http://publicnoticepa.com)

## SUNSHINE ACT PUBLIC MEETING NOTICES, Thursday, February 4, 2021

Note that due to Covid-19 the meetings below are virtual only unless otherwise noted. Please utilize the ADA contact name listed below if you need an accommodation due to a disability, to check on the meeting status, to inquire about phone/online participation options, etc. Meetings below may be recorded.

PCCD, Victims' Services Advisory Committee, 2/9/2021, 10 AM, Conf. Call: 267-332-8737, Access Code: 302 190 765, Contact: Lea Dorsey 717-265-8733.

PCCD, Criminal Justice Advisory Committee Meeting (CJAC), 2/10/2021, 10 AM, Conf. Call: 267-332-8737, Access Code: 744 415 013, Contact: Heather Hewitt 717-265-8730.

PCCD, Constables' Education Training Board, 2/11/2021, 9 AM, Conf. Call: 267-332-8737, Access Code: 795 146 434, Contact: Heather Hewitt 717-265-8730.

PA Apprenticeship and Training Council, 2/11/2021, 10 AM, Conf. Call: 1 267-332-8737, Access Code: 702 215 42#, Contact: Tara Loew 717-315-8643, TLoew@pa.gov for a link to the mtg. Additional Dates: 3/11/21, 4/8/21, and 5/13/21.

PA Labor Relations Board, 2/16/2021, 9:30 AM, 651 Boas St., Rm. 418, Harrisburg, PA 17121. Conf. Call: 267-332-8737, Access Code: 907 370 349, Contact: Nathan Borner 717-783-6018, Additional Dates: 3/16/21, 4/20/21, 5/18/21, 6/15/21, 7/20/21, 8/17/21, 9/21/21, 10/19/21, 11/16/21, and 12/21/21.

PCCD, County Adult Probation and Parole Advisory Committee (CAPPAC) Meeting, 2/18/2021, 2 PM, Conf. Call: 1-929-205-6099, Mts. ID: 338-839-7098, Contact: Pamela Bennett 717-265-8485.

Special, State Public School Building Authority & Pennsylvania Higher Educational Facilities Authority, 2/18/2021, 11 AM, Conf. Call: 717-975-2216 or 888-852-3744, Access Code 2846, Contact: Bev Nawa 717-975-2204.

PCCD, School Safety and Security Committee, 2/24/2021, 1 PM, Conf. Call: 267-332-8737, Access Code: 228 645 023, Contact: Heather Hewitt 717-265-8730.

STATE PUBLIC SCHOOL BUILDING AUTHORITY  
PENNSYLVANIA HIGHER EDUCATIONAL FACILITIES AUTHORITY  
Notice of the Meetings of the Boards to be Held  
February 18, 2021

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The State Public School Building Authority and the Pennsylvania Higher Educational Facilities Authority Boards will meet on **Thursday, February 18, 2021**, at **11:00 a.m. by conference call**. The call-in number is (717) 975-2216 or (888) 852-3744 and the conference code is 2846. The meetings are to: (a) elect officers for 2021; (b) approve projects for financing; and (c) consider other matters as may properly come before the Board.

Please complete the attached response and return to Bev Nawa via e-mail.

Sincerely,

Eric Gutshall  
Executive Director

\* \* \* \* \*

Harrisburg, PA

I CERTIFY that the notice on the previous page for the February 18, 2021, meetings was dispatched to the following on February 2, 2021, at the addresses indicated, constituting all of the members of the Board of the State Public School Building Authority.

Steven S. Heuer, Proxy for Governor Wolf

[stheuer@pa.gov](mailto:stheuer@pa.gov)

Scott Martin, Designated by the President Pro Tempore of the Senate

[smartin@pasen.gov](mailto:smartin@pasen.gov)

Jay Costa, Minority Leader of the Senate

[costa@pasenate.com](mailto:costa@pasenate.com)

Curtis G. Sonney, Designated by the Speaker of the House of Representatives

[csonney@pahousegop.com](mailto:csonney@pahousegop.com)

Joanna E. McClinton, Minority Leader of the House of Representatives

[ajames@pahouse.net](mailto:ajames@pahouse.net)

Napoleon J. Nelson, Designated by the Minority Leader of the House of Representatives

[repnelson@pahouse.net](mailto:repnelson@pahouse.net) (information was sent February 12, 2021)

Stacy Garrity, State Treasurer

[hshaffer@patreasury.gov](mailto:hshaffer@patreasury.gov)

Timothy L. DeFoor, Auditor General

[plafoe@paauditor.gov](mailto:plafoe@paauditor.gov)

Curtis M. Topper, Secretary of General Services

[cutopper@pa.gov](mailto:cutopper@pa.gov)

Noe Ortega, Acting Secretary of Education

[psherts@pa.gov](mailto:psherts@pa.gov)

GIVEN under my hand and seal this 2nd day of February 2021.

Eric Gutshall

Executive Director

State Public School Building Authority

Pennsylvania Higher Educational Facilities Authority